Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

龍源電力集團股份有限公司

CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

ANNOUNCEMENT
COMPLETION OF ISSUANCE OF ULTRA SHORT-TERM DEBENTURES

This announcement is made by China Longyuan Power Group Corporation Limited* (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 6 June 2024 in relation to the resolutions of the 2023 annual general meeting of the Company in relation to the grant of the authorization for the issuance of debt financing instruments by the Company.

The Company has completed the issuance of ultra short-term debentures (the "**Ultra Short-term Debentures**") of the Company on 11 July 2024. The aggregate issuance amount of the Ultra Short-term Debentures is RMB1.0 billion with a term of 180 days, with an issuance price of RMB100 per unit and a coupon rate of 1.73%. The proceeds have been received on 11 July 2024.

China Everbright Bank Company Limited acted as the lead underwriter of the public offering of the Ultra Short-term Debentures. The proceeds raised from the Ultra Short-term Debentures will be mainly used for the repayment of interest-bearing debts of the issuer and its subsidiaries and the working capital of the issuer and its subsidiaries.

Thi a[illegible] [illegible] c[illegible] e[illegible] d e[illegible] c[illegible] i[illegible] e, f[illegible] a f, a[illegible] ffe[illegible] [illegible] i a i[illegible],
ici a i[illegible] [illegible] d[illegible] c[illegible] e[illegible] f a[illegible] ffe , [illegible] b c ibe f [illegible] cha e a[illegible] f h -e[illegible]
debe[illegible] e he ec[illegible] i ie f he C[illegible] a[illegible] , i hi a[illegible] [illegible] c[illegible] e[illegible] di ib[illegible] ed
[illegible] i e ffe f a[illegible] ec[illegible] i ie f he C[illegible] a[illegible] .

By de f he B a d
China Longyuan Power Group Corporation Limited*
Gong Yufei
Chai[illegible] a[illegible]

Bei[illegible]g, he PRC, 11 J[illegible] 2024

A a he da e f hi a[illegible] [illegible] c[illegible] e[illegible] , he e ec[illegible] i e di ec f he C[illegible] a[illegible] a e M . G[illegible]g Yi fei a[illegible]d M . Wa[illegible]g Li-[illegible]a[illegible]g; he[illegible] [illegible]-e ec[illegible] i e di ec a e M . Ta[illegible]g Cha i[illegible]g, M . Ma Bi[illegible]g, a[illegible], M . Wa[illegible]g Xi e ia[illegible] a[illegible]d M . Che[illegible] Jie; a[illegible]d he [illegible]de e[illegible]de[illegible] [illegible]-e ec[illegible] i e di ec a e M . Michae Ngai Mi[illegible]g Ta , M . Ga Deb[illegible] a[illegible]d M . Zha Fe[illegible]g.

* *F ide[illegible] ifica i[illegible] [illegible] e[illegible]*