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龍源電力集團股份有限公司
CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*
(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

ANNOUNCEMENT
COMPLETION OF ISSUANCE OF MID-TERM NOTES

This announcement is made by China Longyuan Power Group Corporation Limited* (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 6 June 2024 on the poll results of the 2023 annual general meeting of the Company in relation to the approval of the issuance of debt financing instruments by the shareholders of the Company.

The Company has completed the issuance of mid-term notes (the "**Mid-term Notes**") of the Company, which are in two types, on 20 September 2024. The aggregate issuance amount of the Mid-term Notes Type I was RMB2.0 billion with a term of 3 years, nominal value per unit of RMB100 and coupon rate of 2.12%. The interest shall be accrued from 23 September 2024. The aggregate issuance amount of the Mid-term Notes Type II was RMB1.0 billion with a term of 10 years, nominal value per unit of RMB100 and coupon rate of 2.37%. The interest shall be accrued from 23 September 2024.

Shanghai Pudong Development Bank Co., Ltd. was the lead underwriter and Industrial and Commercial Bank of China Limited, China Construction Bank Corporation, Industrial Bank Co., Ltd. and Huatai Securities Co., Ltd. were the joint lead underwriters for the public offering of the Mid-term Notes. The proceeds raised from the Mid-term Notes are to be used for replenishment of working capital and repayment of interest-bearing debts of the Company and its subsidiaries.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of short-term debentures or other securities of the Company, nor is this announcement distributed to invite offers for any securities of the Company.

By order of the Board
China Longyuan Power Group Corporation Limited*
Gong Yufei
Chairman

Beijing, the PRC, 23 September 2024

As at the date of this announcement, the executive directors of the Company are Mr. Gong Yufei and Mr. Wang Liqiang; the non-executive directors are Mr. Tang Chaoxiong, Ms. Wang Xuelian, Ms. Chen Jie and Mr. Zhang Tong; and the independent non-executive directors are Mr. Michael Ngai Ming Tak, Mr. Gao Debu and Ms. Zhao Feng.

* *For identification purpose only*